

ColossusMind

Weekly Bulletin for Textile related updates

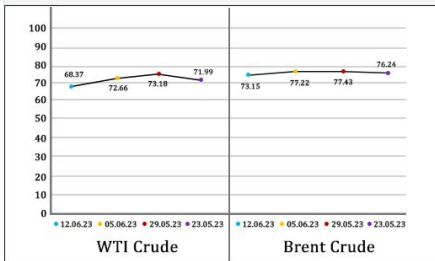
Date: 12 June 2023

Compiled By :

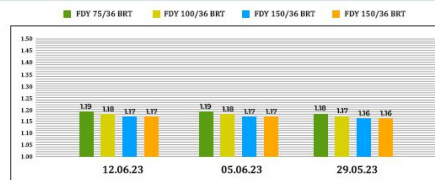
Industry Trends



Oil Prices - USD/Barrel



FDY Prices - FOB China USD/Kg



VSF

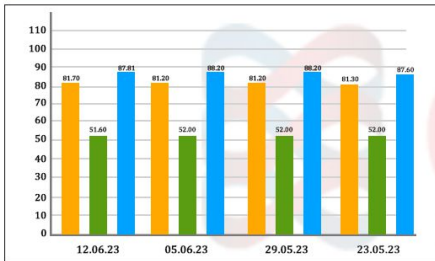
Product	Chinese Yuan/Kg	Net Ex-Factory INR/Kg
1.2 Dn x 38 mm	14.13	165/Kg if Fiber Lifting for a month is > 50MT
1.2 Dn x 38 mm	14.47	169/Kg if Fiber Lifting is < 50MT

Product	Chinese Yuan/Kg	Net FOB China USD/Kg
1.2 Dn X 38 mm	13.80	1.85

U.S. Futures Daily Cotton Market

Contract	Open*	High	Low	Close	Settle	Change
Jul '23	84.25	84.63	83.77	83.99	84.04	-0.27
Oct '23	83.74	84.38	83.49	84.38	83.85	-0.10

Prices : INR/Kg ■ PTA ■ MEG ■ MELT



PSF China

Product	12.06.23	05.06.23	29.05.23	23.05.23	13.05.23
1.2 Denier SD	1.02	1.00	1.00	1.00	1.00

Hot Melt/Low Melt

Product	Count	INR/Kg	USD/Kg
Polyester	150 D	165	2.01
Nylon	180 D	550	6.71

High Tenacity Yarn

Product	Count	INR/Kg	USD/Kg
Polyester	210 D	154	1.88
Nylon	210 D	300	3.66

Aramid

Count	INR/Kg	USD/Kg
Nm 20/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 24/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 30/1 Meta Aramid Yarn Black	2974.59	36.30
Nm 60/1 Meta Aramid Yarn Black	3343.34	40.80

*For natural reduce USD 1.50/Kgs from above prices

Count	INR/Kg	USD/Kg
Nm 30/1 Para Aramid Yarn Natural	2319.03	28.30
Nm 30/2 Para Aramid Yarn Natural	2360.00	28.80

For Black Please add USD 2.50/Kgs in above prices. NPFA 2112 passed, FOB

ASF (Acrylic Staple Fiber)

Count	INR/Kg	USD/Kg
1.2 Dn X 38 mm	176.83	2.14

Count	INR/Kg	USD/Kg
Spandex 20D	417.23	05.00
Spandex 30D	417.23	05.00
Spandex 40D	408.96	04.90
Spandex 70D	359.39	04.30
Spandex 560D	334.61	04.00
Spandex 840D	334.61	04.00
Spandex 1120D	334.61	04.00

*Incoterms are FOB China

Cotton Market Price

Cotlook 'A' Index - 94.85

Indian Cotton

Growth	Grade	Staple Length(MM)	INR/Candy-SPOT(CAI) 2022	INR/Candy-SPOT(CAI) 2021
P/H/R - J 34	ICS 105	27	16816	59800
Guj - S6	ICS 105	28	16338	58100

China Cotton

CC Index (3128B)	17414	29
CC Index (2227B)	16034	10
CC Index (2129B)	17630	14

Cotton Yarn Prices - India

Product	Net Ex-Factory INR/Kg	Net Ex-Factory USD/Kg	Indicator
10/1 OE	177.00	2.15	↓
12/1 KW	225.00	2.73	↓
30/1 KH	236.00	2.86	↓
30/1 CCH	254.00	3.08	↓
30/1 CCW	261.00	3.17	↓
40/1 CCW	290.00	3.52	↓

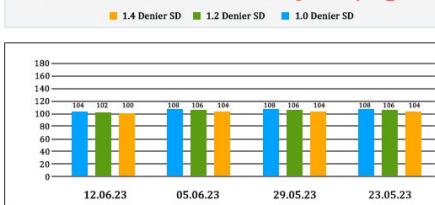
Yarn prices are expected to remain firm in short term based on good demand in domestic market add higher raw cotton price.

*Above prices are based on exports

100% PP Non Woven Fabric

Product	GSM	Price INR	Price USD
Spun Bond	25-90	132/- Ex-Mill	1.60/- Ex-Mill
SSMMS	25-40	286/- Ex-Mill	3.46/- Ex-Mill

PSF - India : Net Factory INR/Kg



PV PRICE

30/1 PV 6535 Raw White at USD 2.15/Kg FOB India

30/1 PV 6535 Black at USD 2.35/Kg FOB India

Industry News

From India

- LMW introduces Longest Smart Ring Frame LR 90 Series with a host of features that deliver superlative benefits at ITMA in Milan. (The Textile Magazine)
- Union Minister of State for Textiles set to inaugurate ColorJet Pavilion at ITMA (The Textile Magazine)
- Dyeing units in India's Punjab face closure over pollution violations (F2F)
- India's cotton woes to bolster polyester use: Sangam India MD (F2F)
- Indian farmers to earn more as govt raises cotton MSP by 10 per cent (F2F)
- Surat: After almost eight years, FOSTTA is preparing to get a new body to run its affairs after holding the much-awaited elections next month. (India Times)
- About 80% key stakeholders embrace sustainability in textile manufacturing: Report (Yarn Live)
- GOVT approved 20 R&D projects worth Rs 61.09 crore across key strategic areas such as Geotech, Protech, Indutech, Sustainable Textiles, Sportech and Buildtech segments. (India times)

Across the World

- JAPAN'S CLOTHING IMPORTS TO INCREASE BY 13.2% TO 255,732 MN YEN IN APRIL 2023 (Apparel Views)
- Surge in Chinese retail sales sparks EAP economic uptick (F2F)
- US TEXTILE AND APPAREL IMPORTS FALL 19.98% TO \$25.8 BN IN JANUARY-MARCH 2023 (Apparel Views)
- China reports 8.1% surge in exports to 9.62 trn yuan in Jan-May 2023 (F2F)
- Inditex and Jeanologia develop Air Fiber Washer, designed to reduce microfiber shedding in textiles (The Textile Magazine)\
- Pakistan's Textile Exports Down 14% in 10 Months of FY23 (ProPakistani)
- India And China Collectively Contribute For 65% Of Sri Lanka's Textile Import (Asia Business Outlook)
- GOTS, ESA AND MARPLE LAUNCH WORLD-FIRST COTTON MONITORING PROJECT (GOTS)
- ARMANI INTRODUCES THE APULIA REGENERATIVE COTTON PROJECT. (Textile Value Chain)

Source Internet

ColossusMind



Innovation in Products

Hot Melt Yarn Polyester

Polyester yarn hot melt yarn is spun from low melting point acrylic resin. Low melting point acrylic resin is a modified material polyester. Polyester yarn low melt yarn made of low-melting point acrylic resin spinning has the advantages of low melting point, high thermal bonding compressive strength, and stable physical properties.



Usage

Polyester hot-melt yarn is mainly used in the production of webbing, blankets, car linings, etc., and its strength is also relatively good. The biggest difference is that its elasticity is relatively good, close to wool, and has stretchability.

Advantages

1. Stronger bond: Hot melt yarn creates a strong bond between the fabrics, resulting in a stronger and more durable finished product.
2. Increased efficiency: Hot melt yarn can be applied quickly and easily using automated machinery, which can increase production efficiency and reduce labor costs.

We vision to deliver effective and efficient solution to textile industry



SCAN
NOW

Colossustex is a visionary platform aiming to make the textile industry future-proof by delivering effective and efficient solution to the textile supply chain management domain. We contribute to make business more sustainable in the long-term and offer positive return on investments through our well-conceived and tenaciously enforced customized solutions. Our team values optimization and its immense impact across business verticals. Hence, you will experience quality service-models addressing your specific business needs. Our models leverage cross-functional dependency between operations and supply chain to introduce effective implementation of proposed solutions to help our clients realize their business milestones.

The information contained herein is in summarised form and is intended for general reference only. It is not intended to be a substitute for detailed research or the exercise of professional judgment. No one should act on such information without appropriate professional advice after a thorough examination of the situation.

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