

# ColossusMind

Weekly Bulletin for Textile related updates

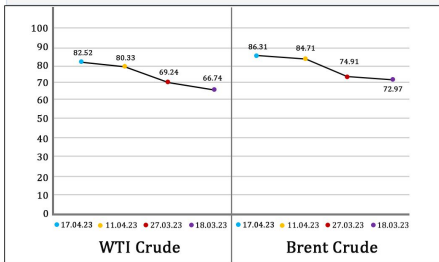
Date: 17 April 2023

Compiled By :

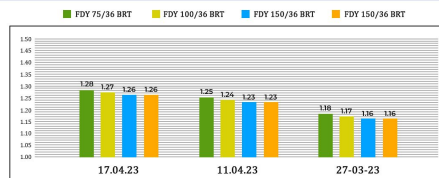


## Industry Trends

### Oil Prices - USD/Barrel



### FDY prices - FOB China USD/Kg



### VSF

Product	USD/Kg	Net Ex-Factory INR/Kg
1.2 Dn x 38 mm	2.07	170/Kg if Fiber Lifting for a month is > 50MT
1.2 Dn x 38 mm	2.12	174/Kg if Fiber Lifting is < 50MT

Product	INR/Kg	Net FOB China USD/Kg
1.2 Dn X 38 mm	154.07	1.88

### U.S. Futures Daily Cotton Market

Contract	Open*	High	Low	Close*	Settle	Change
May '23	82.50	83.81	82.25	83.46	83.35	+0.95
Jul '23	82.41	83.65	82.18	83.32	83.19	+0.80

### Cotton Market Price

Cotlook 'A' Index - 96.40

### Indian Cotton

Growth	Grade	Staple Length(MM)	INR/Candy- SPOT(CAI) 2022	INR/Candy- SPOT(CAI) 2021
P/H/R - 34	ICS 105	27	17462	62100
Jul '23	ICS 105	28	17687	62900

### China Cotton

CC Index (3128B)	15522	13
CC Index (2227B)	14122	-1
CC Index (2129B)	15814	10

### Cotton Yarn Prices - India

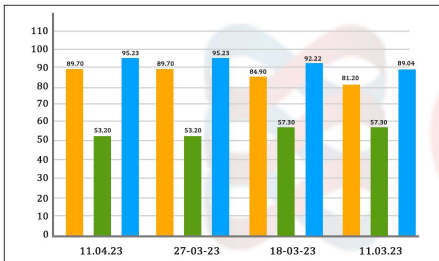
Product	Net Ex-Factory INR/Kg	Net Ex-Factory USD/Kg	Indicator
10/1 OE	195.00	2.38	US
12/1 KW	242.00	2.95	US
30/1 KH	254.00	3.10	US
30/1 CCH	266.00	3.25	US
30/1 CCW	273.00	3.33	US
40/1 CCW	301.00	3.67	US

Yarn prices are expected to remain firm in short term based on good demand in domestic market add higher raw cotton price.  
\*Above prices are based on exports

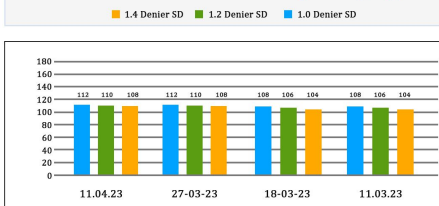
### 100% PP Non Woven Fabric

Product	GSM	Price INR	Price USD
Spun Bond	25-90	Rs. 145/- Ex-Mill	Rs. 1.77/- Ex-Mill
SSMMS	25-40	Rs. 300/- Ex-Mill	Rs. 3.65/- Ex-Mill

### Prices : INR/Kg



### PSF - India : Net Factory INR/Kg



### PV PRICE

30/1 PV 6535 Raw White at USD 2.30/Kg FOB India  
30/1 PV 6535 Black at USD 45/Kg FOB India

### PSF China

Product	17.04.23	11.04.23	27.03.23	18.03.23	11.03.23
Net FOB China USD/Kg					
1.2 Denier SD	1.05	1.05	1.02	1.00	1.00

### Hot Melt/Low Melt

Product	Count	INR/Kg	USD/Kg
Polyester	150 D	165	2.01
Nylon	150 D	550	6.71

### High Tenacity Yarn

Product	Count	INR/Kg	USD/Kg
Polyester	210 D	154	1.88
Nylon	210 D	300	3.66

### Aramid

Count	INR/Kg	USD/Kg
Nm 20/2 Para Aramid Yarn Black	2897.75	35.30
Nm 24/2 Para Aramid Yarn Black	2897.75	35.30
Nm 20/2 Para Aramid Yarn Black	2979.84	36.30
Nm 24/2 Para Aramid Yarn Black	3349.24	40.80

\*For natural reduce USD 1.50/Kgs from above prices

Count	INR/Kg	USD/Kg
Nm 30/1 Para Aramid Yarn Natural	2323.12	28.30
Nm 30/2 Para Aramid Yarn Natural	2364.17	28.80

For Black Please add USD 2.50/Kgs in above prices. NPFA 2112 passed, FOB

### ASF (Acrylic Staple Fiber)

Count	INR/Kg	USD/Kg
1.2 Dn X 38 mm	178.66	2.18

Count	INR/Kg	USD/Kg
Spandex 20D	417.96	5.10
Spandex 20D	417.96	5.10
Spandex 20D	409.77	5.00
Spandex 20D	360.59	4.40
Spandex 20D	336.01	4.10
Spandex 20D	336.01	4.10
Spandex 20D	336.01	4.10

\*Incoterms are FOB China

## From India

- India to have seven mega textile parks, projects to generate over 20 lakh jobs. (ET)
- Indian technical textile industry can aim to reach \$200 billion market by 2047: Piyush Goyal (The Textile Magazine)
- Texprocil seeks to enhance time limit for shipment credit (Business Line)
- Indian UP state cabinet clears scheme for power loom, handloom weavers (India Times)
- India initiates sunset review of ADD on flax yarn imports from China (India Times)
- New textile projects 35% more expensive in India, industry demands TUF (India Times)
- India aims to expand jute production with JCI support in new states (F2F)
- QCO takes effect for polyester fibre in India; industry divided (F2F)

## Across the World

- Hermes opens sustainable leather goods workshop in France. (F2F)
- Vietnam & UAE to negotiate comprehensive economic partnership. (F2F)
- Hyosung to showcase sustainable denim solutions at Kingpins Amsterdam (The Textile Magazine)
- OECD sees decline in inflation rates to 8.8% in Feb 2023. (F2F)
- New direct shipping route between China's Tianjin Port & Europe opens. (Global times)
- Uncertain global economy increases pressure on Brazil's cotton prices (F2F)
- IFC invests \$77 mn to ease SME finance in 10 African countries (F2F)
- Risk of global recession to pressurise Bangladesh's exports: WB (F2F)
- Anniversary edition of Texworld Evolution Paris will have more than 1000 exhibitors (Apparel Resources)

\*Source Internet



## Fusible Bonding Yarn

### Innovation in Products

Fusible bonding yarns have a multitude of potential uses in the textile industry, including bonding of trouser waistbands, chenille yarns, iron-on woven labels, sheating for bra underwiring, curtain tapes etc. Using fusible bonding yarns help to improve and rationalize production processes.

#### Usage

Fusible Bonding Yarn has been successfully used in the textile industry for many years. The possibilities are endless, but current uses include:

- Unidirectional weaving - to produce flat fabrics in carbon or glass fibre.
- 3D Fly knit shoes upper material.
- Textile fabrics, women's underwear, ribbon, lace, yarn.
- Electronics and cable industry.
- Seams - to prevent puckering.
- Blind Stitching - to prevent hems 'unraveling'.
- Picot Edging - to prevent picot yarn from snagging or pulling out.
- Trouser Waist Bands - replaces show and expensive sewing operations.

#### Advantages

- Primitive and dominant method
- Fast
- Does not depend on testing environment
- High resolution
- Pixel-level resolution



Colossustex is a visionary platform aiming to make the textile industry future-proof by delivering effective and efficient solution to the textile supply chain management domain. We contribute to make business more sustainable in the long-term and offer positive return on investments through our well-conceived and tenaciously enforced customized solutions. Our team values optimization and its immense impact across business verticals. Hence, you will experience quality service-models addressing your specific business needs. Our models leverage cross-functional dependency between operations and supply chain to introduce effective implementation of proposed solutions to help our clients realize their business milestones.

The information contained herein is in summarised form and is intended for general reference only. It is not intended to be a substitute for detailed research or the exercise of professional judgment. No one should act on such information without appropriate professional advice after a thorough examination of the situation.