# ColossusMind

Weekly Bulletin for Textile related updates

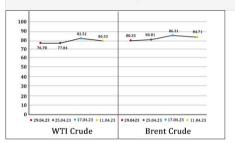
Date: 29 April 2023

### Compiled By:

# **Industry Trends**



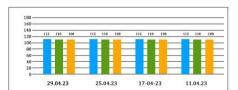
#### Oil Prices - USD/Barrel



### Prices: INR/Kg PTA MEG MELT



# PSF - India : Net Factory INR/Kg 1.4 Denier SD 1.2 Denier SD 1.0 Denier SD



#### PV PRICE

30/1 PV 6535 Raw White at USD 2.30/Kg FOB India 30/1 PV 6535 Black at USD 2.45/Kg FOB India

#### FDY Prices - FOB China USD/Kg



#### **PSF China**

Net FOB China USD/Kg						
Product 29.04.23 25.04.23 17.04.23 11.04.23 27.03.23						
1.2 Denier SD	1.02	1.05	1.05	1.05	1.02	

#### **Hot Melt/Low Melt**

Product	Count	INR/Kg	USD/Kg
Polyester	150 D	165	2.01
Nylon	180 D	550	6.71

#### **High Tenacity Yarn**

Product	Count	INR/Kg	USD/Kg
Polyester	210 D	154	1.88
Nylon	210 D	300	3.66

#### Aramid

Count	INR/Kg	USD/Kg
Nm 20/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 24/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 30/1 Meta Aramid Yarn Black	2974.59	36.30
Nm 60/1 Meta Aramid Yarn Black	3343.34	40.80

#### \*For natural reduce USD 1.50/Kgs from above prices

Count	INR/Kg	USD/Kg	
Nm 30/1 Para Aramid Yarn Natural	2319.03	28.30	
Nm 30/2 Para Aramid Yarn Natural	2360.00	28.80	

For Black Please add USD 2.50/Kgs in above prices. NPFA 2112 passed, FOB

#### ASF (Acrylic Staple Fiber)

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1.2 Dn X 38 mm	178.64	2.18
Count	INR/Kg	USD/Kg
Spandex 20D	417.92	5.10
Spandex 30D	417.92	5.10
Coonday 40D	400.72	F 00

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Spandex 20D	417.92	5.10
Spandex 30D	417.92	5.10
Spandex 40D	409.72	5.00
Spandex 70D	360.56	4.40
Spandex 560D	335.97	4.10
Spandex 840D	335.97	4.10
Spandex 1120D	335.97	4.10

\*Incoterms are FOB China

INR/Kø IISD/Kø

#### VSF

Product	Chinese Yuan	Kg Net Ex-Factory INR/Kg
1.2 Dn x 38 mm	14.37	170/Kg if Fiber Lifting for a month is > 50MT
1.2 Dn x 38 mm	14.71	174/Kg if Fiber Lifting is < 50MT

Product	Chinese Yuan/Kg	Net FOB China USD/Kg
1 2 Dn Y 38 mm	12 99	1.88

## A 50 IIIII 12.77

U.S. Futures Daily Cotton Market						
Contract	Open*	High	Low	Close*	Settle	Change
May '23	76.22	76.22	76.22	76.22	77.00	-1.98
Jul '23	80.81	81.16	77.68	78.52	78.62	-2.07

#### **Cotton Market Price**

Cotlook 'A' Index - 93.30

Indian Cotton					
Gui - S6	ICS 105	28	17350	61700	

# China Cotton CC Index (3128B) 15819 49 CC Index (2227B) 14448 51 CC Index (2127B) 16980 46

### Cotton Yarn Prices - India

Product	Net Ex-Factory INR/Kg	Net Ex-Factory USD/Kg	Indicator
10/1 OE	188.00	2.30	1
12/1 KW	236.00	2.89	1
30/1 KH	247.00	3.02	1
30/1 CCH	260.00	3.18	1
30/1 CCW	267.00	3.27	1
40/1 CCW	395.00	3.61	1

Yarn prices are expected to ramain firm in short term based on good demand in domestic market add higher rew cotton price.

\*Above prices are based on exports

#### 100% PP Non Woven Fabric

Product	GSM	Price INR	Price USD
Spun Bond	25-90	Rs. 139.78/- Ex-Mill	Rs. 1.71/- Ex-Mill
SSMMS	25-40	Rs. 294.28/- Ex-Mill	Rs. 3.60/- Ex-Mill

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# **Industry News**

## From India

- India's RIL slashes prices of PTA & MELT; MEG kept unchanged (F2F)
- Sentiments weak in south India's cotton yarn market, prices stable (F2F)
- North Indian cotton yarn market stays bearish; comber eases in Panipat (F2F)
- PC yarn prices ease in India due to poor demand; viscose stable (F2F)
- India sees risks due to lower agri output, high prices, geopolitics (F2F)
- Costlier cotton prompts Indian textile industry to shift to MMF (F2F)
- BSL Ltd commissions ₹150-cr cotton spinning unit in Bhilwara, India (F2F)
- Indian minister Goyal meets TAG to review cotton value chain progress (F2F)

## **Across the World**

- Cambodia's textile exports to Indonesia register consistent growth (F2F)
- US' real GDP growth slows to 1.1% in Q1 2023: BEA (F2F)
- Tunisia's textile & apparel exports rise 16.78% in Q1 2023 (F2F)
- Cambodia, UAE conclude comprehensive economic partnership agreement (F2F)
- Vietnam's cotton imports from Argentina up; garment exports rise too (F2F)
- EU adopts recommendations for ending fast fashion (F2F)
- UK and Netherlands to build largest offshore power line (F2F)
- Turkish manufacturing industry capacity utilisation rate rises in Apr (F2F)

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# **Innovation in Products**

# **Nylon Hairy Yarn**

Hair yarn is made of 100% nylon in small big and large hair. it has a furry look and the feeling of the yarn is amazing the yarn is used for flat knitting and hosiery for making sweater, coats, etc. it's fashion style iconic item.

Nylon yarn as name suggests ultra-soft, hairy yarn, imparts outstanding softness. Crochet or Knitting, workable with any technique.



## **Usage**

- 1. Hairy nylon yarn is a practical and versatile type of yarn used across various industries.
- 2. Its unique combination of strength and elasticity makes it an ideal addition to yarn blends.
- 3. It has a furry look and the feeling of the yarn is amazing, the yarn is used for flat knitting and hosiery for making sweaer, coats, etc.

## **Advantages**

- They are very resilient and durable
- Nylon hairy yarn is an abrasion-resistant fabric.
- The fabric is water-resistant in nature.
- Nylon fabric has resistance to stains, heat, UV rays, and chemicals.

# We vision to deliver effective and efficient solution to textile industry









**SCAN** NOW

Colossustex is a visionary platform aiming to make the textile industry future-proof by delivering effective and efficient solution to the textile supply chain management domain. We contribute to make business more sustainable in the long-term and offer positive return on investments through our well-conceived and tenaciously enforced customized solutions. Our team values optimization and its immense impact across business verticals. Hence, you will expericence quality service-models addressing your specific business needs. OUr models leverage cross-functional dependency between operations and supply chain to introduce effective implementation of proposed solutions to help our clients realize thier business milestones.

The information contained herein is in summarised form and is intended for general reference only. It is not intended to be a substitute for detailed research or the exercise of professional judgment. No one should act on such information without appropriate professional advice after a thorough examination of the situation.



