

# ColossusMind

Weekly Bulletin for Textile related updates

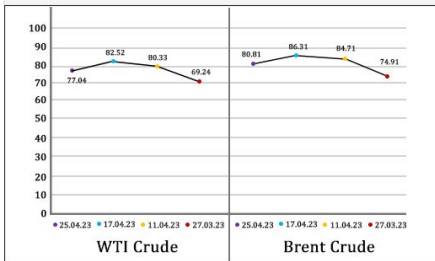
Date: 25 April 2023

Compiled By :

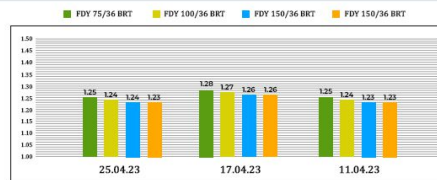
## Industry Trends



### Oil Prices - USD/Barrel



### FDY Prices - FOB China USD/Kg



### VSF

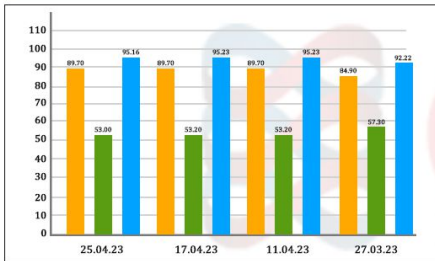
Product	Chinese Yuan/Kg	Net Ex-Factory INR/Kg
1.2 Dn x 38 mm	14.37	170/Kg if Fiber Lifting for a month is > 50MT
1.2 Dn x 38 mm	14.71	174/Kg if Fiber Lifting is < 50MT

Product	Chinese Yuan/Kg	Net FOB China USD/Kg
1.2 Dn X 38 mm	13.02	1.88

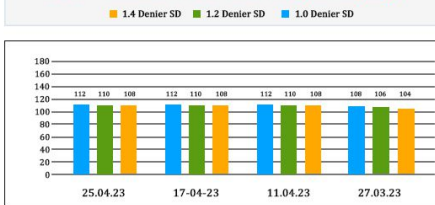
### U.S. Futures Daily Cotton Market

Contract	Open*	High	Low	Close*	Settle	Change
May '23	83.12	83.25	79.24	79.24	79.24	-4.00
Jul '23	83.65	83.70	79.65	80.26	80.09	-3.56

### Prices : INR/Kg ■ PTA ■ MEG ■ MELT



### PSF - India : Net Factory INR/Kg



### PV PRICE

30/1 PV 6535 Raw White at USD 2.30/Kg FOB India  
30/1 PV 6535 Black at USD 2.45/Kg FOB India

### PSF China

Product	25.04.23	17.04.23	11.04.23	27.03.23	18.03.23
1.2 Denier SD	1.05	1.05	1.05	1.02	1.00

### Hot Melt/Low Melt

Product	Count	INR/Kg	USD/Kg
Polyester	150 D	165	2.01
Nylon	180 D	550	6.71

### High Tenacity Yarn

Product	Count	INR/Kg	USD/Kg
Polyester	210 D	154	1.88
Nylon	210 D	300	3.66

### Aramid

Count	INR/Kg	USD/Kg
Nm 20/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 24/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 30/1 Meta Aramid Yarn Black	2974.59	36.30
Nm 60/1 Meta Aramid Yarn Black	3343.34	40.80

\*For natural reduce USD 1.50/Kgs from above prices

Count	INR/Kg	USD/Kg
Nm 30/1 Para Aramid Yarn Natural	2319.03	28.30
Nm 30/2 Para Aramid Yarn Natural	2360.00	28.80

For Black Please add USD 2.50/Kgs in above prices. NPFA 2112 passed, FOB

### ASF (Acrylic Staple Fiber)

Count	INR/Kg	USD/Kg
1.2 Dn X 38 mm	178.64	2.18

Count	INR/Kg	USD/Kg
Spandex 20D	417.92	5.10
Spandex 30D	417.92	5.10
Spandex 40D	409.72	5.00
Spandex 70D	360.56	4.40
Spandex 560D	335.97	4.10
Spandex 840D	335.97	4.10
Spandex 1120D	335.97	4.10

\*Incoterms are FOB China

### Cotton Market Price

Cotlook 'A' Index - 98.15

### Indian Cotton

Growth	Grade	Staple Length(MM)	INR/Candy-SPOT(CAI) 2022	INR/Candy-SPOT(CAI) 2021
P/H/R - J 34	ICS 105	27	17322	61600
Jul '23	ICS 105	28	17575	62500

### China Cotton

CC Index (3128B)	15662	-73
CC Index (2227B)	14292	-36
CC Index (2129B)	15970	-80

### Cotton Yarn Prices - India

Product	Net Ex-Factory INR/Kg	Net Ex-Factory USD/Kg	Indicator
10/1 OE	190.00	2.32	↓
12/1 KW	238.00	2.91	↓
30/1 KH	249.00	3.04	↓
30/1 CCH	262.00	3.20	↓
30/1 CCW	270.00	3.30	↓
40/1 CCW	397.00	3.85	↓

Yarn prices are expected to remain firm in short term based on good demand in domestic market add higher raw cotton price.

\*Above prices are based on exports

### 100% PP Non Woven Fabric

Product	GSM	Price INR	Price USD
Spun Bond	25-90	Rs. 140/- Ex-Mill	Rs. 1.71/- Ex-Mill
SSMMS	25-40	Rs. 295/- Ex-Mill	Rs. 3.60/- Ex-Mill

## Industry News

### From India

- Finance crunch, uncertainty persist in south Indian cotton yarn market. (F2F)
- Coimbatore: Workers stage protest demanding reopening of NTC mills in city (India Times)
- French Connection and its affiliate FCUK's master distribution rights in India have been purchased by fashion e-commerce portal Myntra Jabong Private Limited (Apparel Resource)
- Pollution by textile printing industries: NGT directs Rajasthan to pay Rs 100 crore Interim Compensation (India Times)
- Latin America and India add value to each other in business and beyond (Financial Express)
- SIMA demands removal of import duty on cotton (The Hindu)
- India's 2nd Mega Textile Park launched in UP, to come up near Lucknow (F2F)
- North India's cotton yarn faces poor demand; fibre costlier (F2F)

### Across the World

- CPD: Despite the progress, a number of emerging concerns on industrial safety in the RMG industry raised more concerns regarding sustainability in Bangladesh. (Dhaka Tribune)
- Weakening demand major concern for global textile sector: ITMF Survey
- Global textile industry's Mar 2023 capacity utilisation at 74%: ITMF
- PTA can boost fabric & yarn trade between Sri Lanka & Bangladesh (F2F)
- Brazil: Fast-fashion giant Shein to invest nearly \$150 mln in local production in Brazil (Apparel Resources)
- Nigeria's textile imports rise 100.3% in 2 years to N365.5 bn in 2022 (F2F)
- Lenzing Group offers locally produced Tencel fibres in China (F2F)
- Bangladesh ministry forms Jute Product Business Promotion Council (F2F)

Source Internet

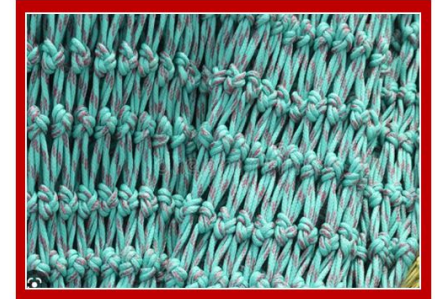
# ColossusMind



## Innovation in Products

### Fishnet Yarn

Superfil offers Nylon Monofilaments with the right blend of characteristics keeping in mind the netting process, the post process and the usage value to the fishermen. This unique approach makes nets made from Superfil yarn stand out due to its high catching efficiency, retention, and long life.



### Usage

Fishing nets come in various sizes, and colors. They are available in a variety of materials, including nylon, polyester, spand, and spandex fishing nets come in various sizes, colors. They are all made of different types and yarn, aiming at catch fish.

### Advantages

- Long lasting
- Readily pick-up to various dyes
- Stretchable
- Waterproofing
- Non biodegradability
- Moisture resistance
- Strain and wear resistance

**We vision to deliver effective and efficient solution to textile industry**



SCAN  
NOW

*Colossustex is a visionary platform aiming to make the textile industry future-proof by delivering effective and efficient solution to the textile supply chain management domain. We contribute to make business more sustainable in the long-term and offer positive return on investments through our well-conceived and tenaciously enforced customized solutions. Our team values optimization and its immense impact across business verticals. Hence, you will experience quality service-models addressing your specific business needs. Our models leverage cross-functional dependency between operations and supply chain to introduce effective implementation of proposed solutions to help our clients realize their business milestones.*

*The information contained herein is in summarised form and is intended for general reference only. It is not intended to be a substitute for detailed research or the exercise of professional judgment. No one should act on such information without appropriate professional advice after a thorough examination of the situation.*

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