

# ColossusMind

Weekly Bulletin for Textile related updates

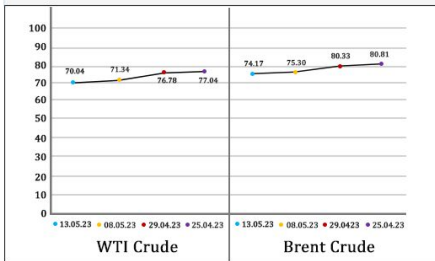
Date: 13 May 2023

Compiled By :

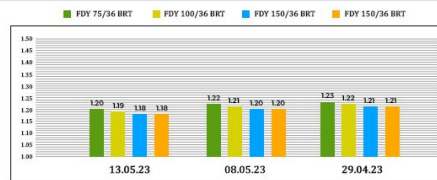
## Industry Trends



### Oil Prices - USD/Barrel



### FDY Prices - FOB China USD/Kg



### VSF

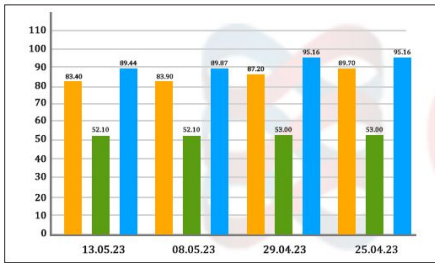
Product	Chinese Yuan/Kg	Net Ex-Factory INR/Kg
1.2 Dn x 38 mm	14.13	167/Kg if Fiber Lifting for a month is > 50MT
1.2 Dn x 38 mm	14.47	171/Kg if Fiber Lifting is < 50MT

Product	Chinese Yuan/Kg	Net FOB China USD/Kg
1.2 Dn X 38 mm	12.94	1.86

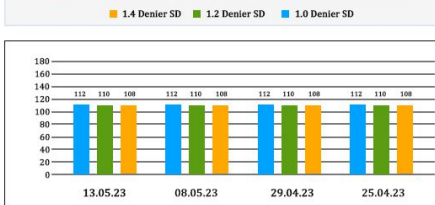
### U.S. Futures Daily Cotton Market

Contract	Open*	High	Low	Close*	Settle	Change
Jul '23	80.96	81.60	80.20	80.62	80.76	-0.23
Oct '23	82.00	82.18	81.90	81.90	81.24	-0.35

### Prices : INR/Kg ■ PTA ■ MEG ■ MELT



### PSF - India : Net Factory INR/Kg



### PV PRICE

30/1 PV 6535 Raw White at USD 2.30/Kg FOB India  
30/1 PV 6535 Black at USD 2.45/Kg FOB India

### PSF China

Product	13.05.23	08.05.23	29.04.23	25.04.23	17.04.23
1.2 Denier SD	1.00	1.01	1.02	1.05	1.05

### Hot Melt/Low Melt

Product	Count	INR/Kg	USD/Kg
Polyester	150 D	165	2.01
Nylon	180 D	550	6.71

### High Tenacity Yarn

Product	Count	INR/Kg	USD/Kg
Polyester	210 D	154	1.88
Nylon	210 D	300	3.66

### Aramid

Count	INR/Kg	USD/Kg
Nm 20/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 24/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 30/1 Meta Aramid Yarn Black	2974.59	36.30
Nm 60/1 Meta Aramid Yarn Black	3343.34	40.80

\*For natural reduce USD 1.50/Kgs from above prices

Count	INR/Kg	USD/Kg
Nm 30/1 Para Aramid Yarn Natural	2319.03	28.30
Nm 30/2 Para Aramid Yarn Natural	2360.00	28.80

For Black Please add USD 2.50/Kgs in above prices. NPFA 2112 passed, FOB

### ASF (Acrylic Staple Fiber)

Count	INR/Kg	USD/Kg
1.2 Dn X 38 mm	176.85	2.15

Count	INR/Kg	USD/Kg
Spandex 20D	417.92	5.10
Spandex 30D	417.92	5.10
Spandex 40D	409.72	5.00
Spandex 70D	360.56	4.40
Spandex 560D	335.97	4.10
Spandex 840D	335.97	4.10
Spandex 1120D	335.97	4.10

\*Incoterms are FOB China

### Cotton Market Price

Cotlook 'A' Index - 95.70

### Indian Cotton

Growth	Grade	Staple Length(MM)	INR/Candy-SPOT(CAI) 2022	INR/Candy-SPOT(CAI) 2021
P/H/R - J 34	ICS 105	27	16816	59800
Guj - S6	ICS 105	28	16900	60100

### China Cotton

CC Index (3128B)	16299	-38
CC Index (2227B)	14964	-33
CC Index (2129B)	16562	-55

### Cotton Yarn Prices - India

Product	Net Ex-Factory INR/Kg	Net Ex-Factory USD/Kg	Indicator
10/1 OE	187.00	2.27	↓
12/1 KW	235.00	2.86	↓
30/1 KH	246.00	2.99	↓
30/1 CCH	260.00	3.16	↓
30/1 CCW	267.00	3.25	↓
40/1 CCW	297.00	3.61	↓

Yarn prices are expected to remain firm in short term based on good demand in domestic market add higher raw cotton price.

\*Above prices are based on exports

### 100% PP Non Woven Fabric

Product	GSM	Price INR	Price USD
Spun Bond	25-90	Rs. 133/- Ex-Mill	Rs. 1.62/- Ex-Mill
SSMMS	25-40	Rs. 288/- Ex-Mill	Rs. 3.50/- Ex-Mill

## Industry News

### From India

- CAI lowers cotton crop estimate to 29.8 million bales for 2022-23 season (Live Mint)
- India's cotton exports are set to fall to their lowest level in 18 years in 2022/23 as production lagged behind domestic consumption for the second straight year (India Times)
- Sportswear and accessories brand Puma has named Karthik Balagopalan as its managing director for India. (Fashion Network)
- Indian economy to grow at 5.9% in 2023: PHDCCI
- North Indian cotton yarn experiences sluggish demand, prices decline (F2F)
- RIL's Ajay Sardana appointed to ICC's expert committee on textiles (F2F)
- Poly spun, PC yarn further down in Ludhiana & Surat; viscose stable (F2F)
- Textile units in Gujarat cut down on production due to low demand (Yarn Live)
- MPIDC to ink MoUs with 15 companies for investment in PM Mitra park for textile (Yarn Live)

### Across the World

- S&P Global Market Intelligence cuts US GDP forecast for 2023 to 1.2% (The Economic Times)
- Dutch manufacturing faces 4% YoY output decline in Mar 2023: CBS
- China's CPI growth sees slowdown in April 2023: NBS
- European home textile imports down 17.4% to \$33.3 bn in 2022 (F2F)
- China's import-export value soars 5.8% YoY from Jan-Apr 2023 (F2F)
- UK's Future Fabrics Expo 2023 to host sustainable fashion seminars (F2F)
- China: Chinese cotton production to decline due to cold weather (Yarn Live)
- Bangladesh, EU discuss bilateral trade, GSP, Global Gateway initiative (F2F)

Source Internet

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## Innovation in Products

### Biodegradable Polyester Yarn

Biodegradable polyesters and polyamides can be created by adding organic compounds into the chemical mix used to form the fabric. This addition doesn't impact the performance of the fabric, but it allows it to be degraded by microbes when discarded.



#### Usage

Biodegradable Polyester yarns is used in knitting & weaving to make polyester fabrics such as consumer fabrics and home furnishing like curtains, bed sheets, bed spreads and draperies. Similarly Polyester high tenacity industrial yarns can be used to make ropes, conveyor belts, safety belts & tire fabric.

#### Advantages

1. The fibers are durable and lightweight.
2. It is very wrinkle resistant.
3. It dries very quickly making it ideal for outerwear.
4. Polyester fiber take dyes (colors) easily.

**We vision to deliver effective and efficient solution to textile industry**



SCAN  
NOW

*Colossustex is a visionary platform aiming to make the textile industry future-proof by delivering effective and efficient solution to the textile supply chain management domain. We contribute to make business more sustainable in the long-term and offer positive return on investments through our well-conceived and tenaciously enforced customized solutions. Our team values optimization and its immense impact across business verticals. Hence, you will experience quality service-models addressing your specific business needs. Our models leverage cross-functional dependency between operations and supply chain to introduce effective implementation of proposed solutions to help our clients realize their business milestones.*

*The information contained herein is in summarised form and is intended for general reference only. It is not intended to be a substitute for detailed research or the exercise of professional judgment. No one should act on such information without appropriate professional advice after a thorough examination of the situation.*

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