

ColossusMind

Weekly Bulletin for Textile related updates

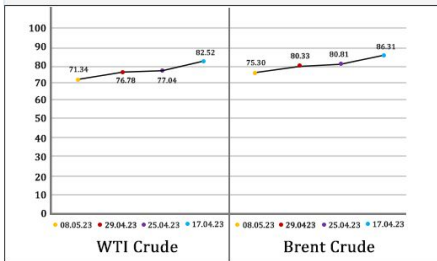
Date: 08 May 2023

Compiled By :

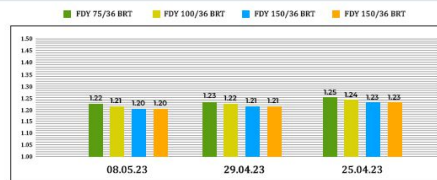
Industry Trends



Oil Prices - USD/Barrel



FDY Prices - FOB China USD/Kg



VSF

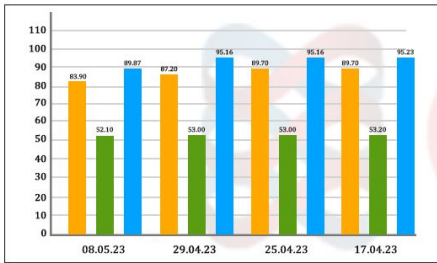
Product	Chinese Yuan/Kg	Net Ex-Factory INR/Kg
1.2 Dn x 38 mm	14.30	169/Kg if Fiber Lifting for a month is > 50MT
1.2 Dn x 38 mm	14.64	173/Kg if Fiber Lifting is < 50MT

Product	Chinese Yuan/Kg	Net FOB China USD/Kg
1.2 Dn X 38 mm	12.86	1.86

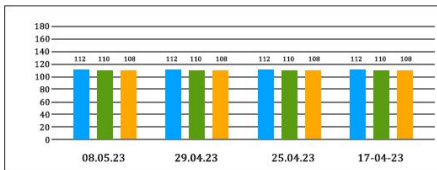
U.S. Futures Daily Cotton Market

Contract	Open*	High	Low	Close*	Settle	Change
May '23	80.92	80.82	80.82	80.82	79.03	+0.40
Jul '23	80.43	81.66	79.80	80.55	80.80	+0.40

Prices : INR/Kg ■ PTA ■ MEG ■ MELT



PSF - India : Net Factory INR/Kg



PV PRICE

30/1 PV 6535 Raw White at USD 2.30/Kg FOB India
30/1 PV 6535 Black at USD 2.45/Kg FOB India

PSF China

Product	08.05.23	29.04.23	25.04.23	17.04.23	11.04.23
1.2 Denier SD	1.01	1.02	1.05	1.05	1.05

Hot Melt/Low Melt

Product	Count	INR/Kg	USD/Kg
Polyester	150 D	165	2.01
Nylon	180 D	550	6.71

High Tenacity Yarn

Product	Count	INR/Kg	USD/Kg
Polyester	210 D	154	1.88
Nylon	210 D	300	3.66

Aramid

Count	INR/Kg	USD/Kg
Nm 20/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 24/2 Meta Aramid Yarn Black	2892.64	35.30
Nm 30/1 Meta Aramid Yarn Black	2974.59	36.30
Nm 60/1 Meta Aramid Yarn Black	3343.34	40.80

*For natural reduce USD 1.50/Kgs from above prices

Count	INR/Kg	USD/Kg
Nm 30/1 Para Aramid Yarn Natural	2319.03	28.30
Nm 30/2 Para Aramid Yarn Natural	2360.00	28.80

For Black Please add USD 2.50/Kgs in above prices. NPFA 2112 passed, FOB

ASF (Acrylic Staple Fiber)

Count	INR/Kg	USD/Kg
1.2 Dn X 38 mm	176.51	2.16

Count	INR/Kg	USD/Kg
Spandex 20D	417.92	5.10
Spandex 30D	417.92	5.10
Spandex 40D	409.72	5.00
Spandex 70D	360.56	4.40
Spandex 560D	335.97	4.10
Spandex 840D	335.97	4.10
Spandex 1120D	335.97	4.10

*Incoterms are FOB China

Cotton Market Price

Cotlook 'A' Index - 91.45

Indian Cotton

Growth	Grade	Staple Length(MM)	INR/Candy-SPOT(CAI) 2022	INR/Candy-SPOT(CAI) 2021
P/H/R - J 34	ICS 105	27	17322	61600
Guj - S6	ICS 105	28	17491	62200

China Cotton

CC Index (3128B)	16163	70
CC Index (2227B)	14774	88
CC Index (2129B)	16468	83

Cotton Yarn Prices - India

Product	Net Ex-Factory INR/Kg	Net Ex-Factory USD/Kg	Indicator
10/1 OE	188.00	2.30	US
12/1 KW	236.00	2.89	US
30/1 KH	248.00	3.03	US
30/1 CCH	262.00	3.21	US
30/1 CCW	269.00	3.29	US
40/1 CCW	398.00	3.87	US

Yarn prices are expected to remain firm in short term based on good demand in domestic market add higher raw cotton price.

*Above prices are based on exports

100% PP Non Woven Fabric

Product	GSM	Price INR	Price USD
Spun Bond	25-90	Rs. 135/- Ex-Mill	Rs. 1.65/- Ex-Mill
SSMMS	25-40	Rs. 290/- Ex-Mill	Rs. 3.55/- Ex-Mill

Industry News

From India

- India's RIL reduces prices of PTA, MEG & MELT for coming week. (F2F)
- Imports of 2.50 lakh cotton bales from Australia soon in Gujarat Which will be duty free. (India Times)
- Aditya Birla Fashion to acquire 51% stake in TCNS Clothing for Rs 1,650 cr. (The Economic Times)
- Extend implementation of quality control norms by 12 months for footwear; industry not ready yet' (India Times)
- Gartex Texprocess India showcases revolutionary advancements with innovative products and technologies defining latest trends in the industry
- Dyeing industries play havoc, generate 131 MLD effluents (Yarn Live)
- LABS unveils platform to improve safety measures in India's apparel industry (Yarn Live)
- Indian delegation from JK explores growth opportunities in France's booming textile market

Across the World

- Pakistan: PM demands restoration of concession energy tariff for textile industry
- Letter of credit opening for Bangladesh imports falls in Jul-Mar FY23 (F2F)
- China's manufacturing PMI falls in Apr 2023 with weak domestic demand (F2F)
- Dutch manufacturers' producer confidence in April 2023 declined to 3, compared to 4 in March 2023, according to Statistics Netherlands (CBS).
- Global cotton consumption to fall below output after 2 years: ICAC
- Bangladesh reimposes mandatory fumigation of US cotton (F2F)
- US Factory Activity Contracts for a Sixth Month, ISM Data Show (Bloomberg)
- China: Garment industry under pressure as western imports tumble

Source Internet

ColossusMind



Innovation in Products

Space Dyed Yarn

Space dyed yarn is a term that defines the dyeing process in which multiple colors are applied along a length of yarn (usually a continuous filament strand) at intervals.



Usage

1. Space dyed yarns are commonly used in the manufacture of tufted carpets to make them appealing and beautiful.
2. Spaced dyed yarn is most commonly used for knitting and crocheting.
3. Space dyed yarns are used to make blankets, scarves, stocking caps, and other items.

Advantages

- The fabric from Space Dye fiber absorbs sweat well, increases breathability, and brings comfort to the user.
- The outstanding Space Dye horizontal stripe effect helps to partially fade wrinkles on clothes.
- The Space Dye yarn dyeing process allows the dye to penetrate deeply into the yarn, thus creating clear color shades on the yarn.

We vision to deliver effective and efficient solution to textile industry



SCAN
NOW

Colossustex is a visionary platform aiming to make the textile industry future-proof by delivering effective and efficient solution to the textile supply chain management domain. We contribute to make business more sustainable in the long-term and offer positive return on investments through our well-conceived and tenaciously enforced customized solutions. Our team values optimization and its immense impact across business verticals. Hence, you will experience quality service-models addressing your specific business needs. Our models leverage cross-functional dependency between operations and supply chain to introduce effective implementation of proposed solutions to help our clients realize their business milestones.

The information contained herein is in summarised form and is intended for general reference only. It is not intended to be a substitute for detailed research or the exercise of professional judgment. No one should act on such information without appropriate professional advice after a thorough examination of the situation.

Connect On: enquiries@colossustex.com | www.colossustex.com | +91 82918 46188

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